

FORM DR-1: PART C
STATEMENT OF REAL, PERSONAL AND INTANGIBLE PROPERTY

NAME: _____ **CASE NUMBER:** _____

1. Interests in real estate, including residence, lots, property in other states, land contracts, partial interests, time shares, cemetery lots, etc., in either spouse's name or jointly owned.

	Property Address	Name(s) on deed or contract	Fair market value	Balance due on Mortgage/Liens	Net equity
a.	_____	_____	_____	_____	_____
b.	_____	_____	_____	_____	_____
c.	_____	_____	_____	_____	_____

2. Cars, trucks, mobile homes, motorcycles, lawn tractors, campers, trailers, 4-wheelers, snowmobiles, watercraft, in either spouse's name or jointly owned.

	Year/make/model	Name(s) on title	Fair market value	Loan balance due	Net equity
a.	_____	_____	_____	_____	_____
b.	_____	_____	_____	_____	_____
c.	_____	_____	_____	_____	_____
d.	_____	_____	_____	_____	_____
e.	_____	_____	_____	_____	_____
f.	_____	_____	_____	_____	_____

3. Checking, savings, money market, accounts, POD/survivor, certificates of deposit and other accounts in either name or both, together and/or with another person.

	Name of bank/financial institution	Name(s) on account	Description (checking, savings, etc.)	Current balance
a.	_____	_____	_____	_____
b.	_____	_____	_____	_____
c.	_____	_____	_____	_____
d.	_____	_____	_____	_____
e.	_____	_____	_____	_____
f.	_____	_____	_____	_____

4. Pension, retirement plans, 401(K), IRA, other tax deferred plans, profit sharing, etc.

	Name of plan/account	Name(s) on account	Type of plan	Present value
a.	_____	_____	_____	_____
b.	_____	_____	_____	_____
c.	_____	_____	_____	_____
d.	_____	_____	_____	_____

5. Mutual funds, stocks, savings bonds, other securities, partnership and/or LLC interests.

	Name of company	Name(s) on account	Number of shares	Present value
a.	_____	_____	_____	_____
b.	_____	_____	_____	_____
c.	_____	_____	_____	_____
d.	_____	_____	_____	_____
e.	_____	_____	_____	_____
f.	_____	_____	_____	_____

6. Life insurance policies.

	Insurance company	Policy owner(s)	Term or whole life?	Cash surrender value
a.	_____	_____	_____	_____
b.	_____	_____	_____	_____
c.	_____	_____	_____	_____
d.	_____	_____	_____	_____

7. Value of business interests, including sole proprietor business, partnership, interest in corporations, limited liability companies, joint ventures, rentals, franchises, etc.

	Business name	Owner(s)	Nature of business	Equity
a.	_____	_____	_____	_____
b.	_____	_____	_____	_____

8. Accounts receivable (tax refunds not yet received or cashed, personal injury claims, money owed to either spouse, entitlements, etc.)

	Description	Owed to whom?	When expected	Amount expected
a.	_____	_____	_____	_____
b.	_____	_____	_____	_____
c.	_____	_____	_____	_____

9. Property of special value – guns, jewelry, antiques, collections, art, copyrights, patents, equipment, tools, pets, etc.

	Description	Owner(s)	Fair market value
a.	_____	_____	_____
b.	_____	_____	_____
c.	_____	_____	_____
d.	_____	_____	_____

10. Household goods, furniture, appliances, furnishings, personal items.

If equitable division of these items has not yet been agreed upon, attach an itemized list with fair market values showing your proposal for items you want and items your spouse may keep.

Provide a general estimate of the fair market value of all items described in this question:

If you and your spouse have already divided these items, provide a general estimate of the fair market value of those items in your possession _____ and of those items in your spouse's possession _____

NOTE: YOU ARE ENCOURAGED TO WORK TOGETHER WITH YOUR SPOUSE TO ARRIVE AT AN EQUITABLE DIVISION OF THESE ITEMS. DISPUTES OVER DISTRIBUTION OF PERSONAL PROPERTY ARE DISCOURAGED.

11. All other property.

	Description	Owner(s)	Fair market value
a.	_____	_____	_____
b.	_____	_____	_____
c.	_____	_____	_____

12. Property owned before the marriage or inherited by one party during the marriage or gifts solely to one spouse, which are not transformed into marital property by gift or commingling, are generally deemed separate property. Please consult with your attorney and list any items you claim to be your separate property.

	Description	When Acquired	Details of transfer	Amount or current fair market value
a.	_____	_____	_____	_____
b.	_____	_____	_____	_____

Please list any property you agree is your spouse's separate property.

- a. _____
- b. _____